

Qualifying Event Notification Form



Please return form to: **Precision Administrators, Inc.**
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Oklahoma City, OK 73120

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cobra@paibenefits.com
Questions? Call 1-800-615-2797

Employer Name _____

<p>The following individual has had a qualifying event:</p> <p><input type="checkbox"/> Employee <input type="checkbox"/> Dependent</p>	<p>Covered dependent information:</p>														
<p>Name of Qualified Beneficiary:</p>	<p>Spouse Name: _____ Social Security Number: _____ - _____ - _____ Date of Birth: _____ Gender: _____ Address (if different from participant): _____</p>														
<p>Social Security Number:</p> <p>____ / ____ / ____ - ____ / ____ - ____ / ____ / ____</p>	<p>Dependent Name: _____ Social Security Number: _____ - _____ - _____ Date of Birth: _____ Gender: _____ Address (if different from participant): _____</p>														
<p>Date of birth: _____</p>	<p>Gender: _____</p>	<p>Dependent Name: _____ Social Security Number: _____ - _____ - _____ Date of Birth: _____ Gender: _____ Address (if different from participant): _____</p>													
<p>Address:</p>	<p>Dependent Name: _____ Social Security Number: _____ - _____ - _____ Date of Birth: _____ Gender: _____ Address (if different from participant): _____</p>														
<p>If the Qualified Beneficiary listed above is <u>not</u> the employee, enter the following:</p> <p>Employee Name _____ Employee SSN _____ - _____ - _____ Dependent's Relationship to Employee _____</p>	<p>Dependent Name: _____ Social Security Number: _____ - _____ - _____ Date of Birth: _____ Gender: _____ Address (if different from participant): _____</p>														
<p>Qualifying Event Date:</p>	<p>Dependent Name: _____ Social Security Number: _____ - _____ - _____ Date of Birth: _____ Gender: _____ Address (if different from participant): _____</p>														
<p>Is this a secondary event for a dependent that is currently on COBRA? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>	<p>Coverages in effect on the qualifying event date:</p>														
<p>COBRA Qualifying Event that caused loss of coverage (check one):</p> <p>Continuation of coverage for 18 months:</p> <p><input type="checkbox"/> Employee's retirement <input type="checkbox"/> Employee's reduction in hours <input type="checkbox"/> Employee's resignation <input type="checkbox"/> Employee's layoff <input type="checkbox"/> Employee's involuntary termination <input type="checkbox"/> Employee's begins leave of absence</p> <p>Continuation of coverage for 36 months:</p> <p><input type="checkbox"/> Divorce / legal separation <input type="checkbox"/> Death of covered employee / retiree <input type="checkbox"/> Ineligibility of dependent child <input type="checkbox"/> Covered employee/retiree becomes entitled to Medicare; dependents may elect continuation of coverage</p>	<p>If applicable, list plan option (i.e. HMO vs. PPO) and indicate coverage level according to codes listed below</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center; width: 50%;">Option</th> <th style="text-align: center; width: 50%;">Code</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Health</td> <td>_____</td> </tr> <tr> <td style="text-align: center;">Dental</td> <td>_____</td> </tr> <tr> <td style="text-align: center;">Vision</td> <td>_____</td> </tr> <tr> <td style="text-align: center;">HRA</td> <td>_____</td> </tr> </tbody> </table> <p>Coverage codes:</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">1 – individual</td> <td style="width: 50%; text-align: center;">2 – individual + spouse</td> </tr> <tr> <td style="text-align: center;">3 – family</td> <td style="text-align: center;">4 – individual + child(ren)</td> </tr> </table> <p>If qualified beneficiary is the employee, does he/she have a health care FSA? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Monthly Contribution _____</p>	Option	Code	Health	_____	Dental	_____	Vision	_____	HRA	_____	1 – individual	2 – individual + spouse	3 – family	4 – individual + child(ren)
Option	Code														
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